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## Introductory Offer

### ***INTEK's 2011 Global Shale Gas Resources and Market Access Report***

The 2011 edition of the ***Global Shale Gas Resources and Market Access Report***, a comprehensive study undertaken to assess the development potential of known and emerging shale gas resources world wide, is now available on a commercial basis.

The world's vast shale gas resources can be found on every continent. Some of these resources with access to water resources for fracturing and connections to gas markets are under development. Other basins and plays may be less explored, have limited market or water access, or face other development constraints. This report reviews all of these resources and their potential for economic drilling and production and market penetration.

More than 17,000 trillion cubic feet of shale gas resources found in 65 emerging basins and plays in 21 countries around the world are described, including:

- Algeria
- Argentina
- Australia
- Austria
- Canada
- China
- Colombia
- Estonia
- France
- Germany
- India
- Latvia
- Lithuania
- Mexico
- Morocco
- Netherlands
- New Zealand
- Poland
- Sweden
- United Kingdom
- United States

The INTEK analysis estimates the ultimate recovery (EUR) potential from each basin and play. INTEK's assessment also detailed the barriers to development for each resource, including economics, water availability, environmental, and policy constraints. It also examines the availability of pipeline access.

The analysis presented in INTEK's ***Global Shale Gas Resources and Market Access Report*** is based on data derived and compiled from both public sources and private sources. It includes both leased and unleased acreage and reflects the holdings of some 300 shale gas companies.

The ***2011 Global Shale Gas Resources and Market Access Report*** is an easy to follow, ~450 page color report organized by country and basin or play, including:

**Country Overview:** A snapshot of activity and resources for each country describes the total area of known shale resources and details about the level of activity within the country. The resource review, based on average properties, includes estimated Total Original Gas in Place (OGIP) and total Estimated Ultimate Recovery (EUR). A development summary reviews the level of company activity including number of companies and rig availability within the country.

**Resource Assessment:** The resource assessment provides an overview of the play and basin location and general properties. Where available, play geology is reviewed to include the depositional history, bounding of the play, and a cross section or other description of the resources. The resource potential is then described in terms of OGIP, EUR, EUR per well, area, and typical well spacing. Where sufficient information is available, additional information is provided, including in many cases, a type curve

analysis that includes curves for low, average, and high resource wells and the potential for development over the area. A current list of active lease holders ranked by lease size (square miles), and reported development costs are provided.

**Development Barriers:** The availability for ground water and surface water for hydraulic fracturing is reviewed. The river or drainage basin is identified and the annual inflow of consumable water is provided. This is compared to the region’s known water consumption per well providing a reference point for how shale gas development might affect the region. For many regions, the report identifies the regulatory authority responsible for determining water rights of withdrawal and describes pending legislation affecting water rights.

**Market Access:** Access to markets is a critical project success factor. The market assessment section provides an overview of regional pipelines and rig availability. Natural gas pipelines are identified and indicate which market(s) future gas production may serve. The regional/county rig count identifies rotary rigs potentially available for contract.

**Updates:** Global shale gas resources are emerging at a rapid pace with leases continuing to expand both in acreage and company penetration. Over time, with additional drilling and exploration, these resource estimates will change as will the number of known shale gas basins and plays world wide. New resource data is continually updated within INTEK’s extensive database -- the source of this report. The data provided in this assessment is our best estimate as of 2011. Updates will be offered. INTEK Inc. is an international energy management consulting firm located in Arlington, Virginia, USA, offering technical, analytical, and management services to public and private clients.

**Introductory Price: US\$875.00 • Delivery: January 2012**

## Global Shale Gas Resources and Market Access Report

### Data Includes:

- Leased and Unleased Acreage
- 17,080 Tcf Original Gas In Place
- Holdings of 300 Companies

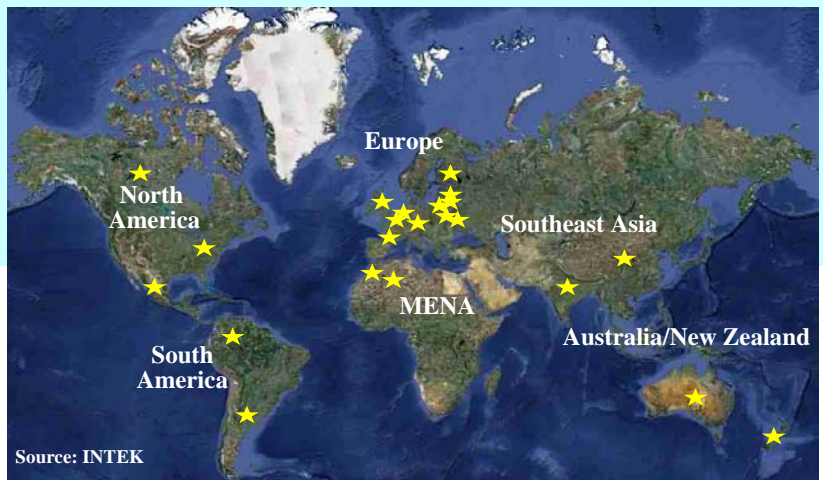
### Analysis includes:

Resource in Place

Estimated Ultimate Recovery (EUR)

Development Barriers

Market



65 Developing and Emerging Plays and Basins in 21 Countries.

- Algeria
- Argentina
- Australia
- Austria
- Canada
- China
- Colombia
- Estonia
- France
- Germany
- India
- Latvia
- Lithuania
- Mexico
- Morocco
- Netherlands
- New Zealand
- Poland
- Sweden
- United Kingdom
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